

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH
AT AHMEDABAD**

INTERLOCUTORY APPLICATION NO. 144 OF 2018

IN

COMPANY APPLICATION (CAA.) NO. 2 OF 2018

In the matter of Companies Act, 2013

AND

In the matter of Section 230-232 read with other relevant provisions
of the Companies Act, 2013

AND

In the matter of Lyka Labs Limited

AND

In the matter of Scheme of Merger (by absorption) of Lyka Healthcare
Limited ("Transferor Company") and Lyka Labs Limited ("Applicant
Transferee Company") and their respective shareholders

LYKA LABS LIMITED

)
a Company incorporated under the provisions of)
Companies Act, 1956 and having its Registered)
Office at 4801/B & 4802/A, G.I.D.C. Industrial Estate,)
Ankleshwar-393002, Gujarat, India)

).... Applicant/Transferee
Company

NOTICE CONVENING MEETING OF THE

SECURED CREDITORS OF THE APPLICANT COMPANY

Notice is hereby given that by the order made on 9th May, 2018, the Hon'ble National Company Law Tribunal, Bench at Ahmedabad (NCLT) has directed meeting of the Secured Creditors of the Applicant Company, for the purpose of considering, and if thought fit, approving, with or without modification(s) the arrangement embodied in the Scheme of Merger (by absorption) of Lyka Healthcare Limited ("Transferor Company") and Lyka Labs Limited ("Applicant Transferee Company") and their respective shareholders ("Scheme").

In pursuance of the said order and as directed therein, further notice is hereby given that aforesaid meeting of the Secured Creditors will be held on 2nd July, 2018 at 12.00 Noon at 4801/B & 4802/A, G.I.D.C Industrial Estate, Ankleshwar- 393002, Gujarat, India.

Copies of the said Scheme of Merger (by absorption), and the Statement under section 230 of the Companies Act, 2013 can be obtained free of charge at the registered office of the Applicant Company or at the office of the authorized representative M/s. Raval and Raval Advocates at 21-23 Laxmi Chamber, Navjeevan Press Road, Near Old High Court, Ahmedabad – 380009. Persons entitled to attend and vote at the meetings may vote in person or by proxy provided that all proxies in the prescribed form are deposited at the registered office of the Applicant Company at: At 4801/B & 4802/A, GIDC Industrial Estate, Ankleshwar-393002, Gujarat, India, not later than forty-eight (48) hours before aforesaid meeting.

Form of proxy can be had at the registered office of the Company.

The National Company Law Tribunal has appointed Mr. Manish Shah, Chartered Accountant and, in his absence Mr. Ragnesh Desai, Chartered Accountant to be Chairman/Chairperson of the said meeting of the Secured Creditors of the Applicant Company. The above mentioned Scheme of Merger (by absorption), if approved by the aforesaid meetings, will be subject to the subsequent approval of the National Company Law Tribunal.

Dated this 29th day of May, 2018

Sd/-

**Mr. Manish Shah
Chairman appointed for the meeting**